

**Lingsen Precision Industries, LTD.**

# **Third Quarter 2025 Results Investor Conference**

*DEC.03,2025*

# Safe Harbor Statement

- The presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.



# Agenda

- Financial Results
- Business Outlook
- Q & A



# Financial Results



# CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

( YoY Comparison)

(Unit: NT\$M)

Accounting Title	2025/Q1~Q3	2024/Q1~Q3	YoY
Net Revenues	4,015	4,096	(81)
Gross Margin	(129)	34	(163)
Gross Margin %	-3%	1%	-4ppts
OP Expenses	277	297	(20)
OP Loss	(406)	(263)	(143)
Operating Margin %	-10%	-6%	-4ppts
Non-OP Income & Exp.	22	52	(30)
Income Tax Benefit (Expense)	(5)	5	(10)
Net Loss from Operations of Continued Segments	(388)	(206)	(182)
Profit (Loss) from discontinued operations	0	96	(96)
Net Loss	(388)	(110)	(278)
EPS(NT\$)	(0.99)	(0.23)	

(The financial statement was Reviewed, Not Audited.)



# CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(QoQ Comparison)

(Unit: NT\$M)

Accounting Title	2025/Q3	2025/Q2	QOQ
Net Revenues	1,439	1,367	72
Gross Margin	(58)	(27)	(31)
Gross Margin %	-4%	-2%	-2ppts
OP Expenses	91	95	(4)
OP Loss	(149)	(122)	(27)
Operating Margin %	-10%	-9%	-1ppts
Non-OP Income & Exp.	21	(15)	36
Income Tax Benefit (Expense)	1	(4)	5
Net Loss	(127)	(141)	14
EPS(NT\$)	(0.33)	(0.36)	

(The financial statement was Reviewed, Not Audited.)

# Q3 2025 CONSOLIDATED BALANCE SHEETS / Cash Flows Highlights

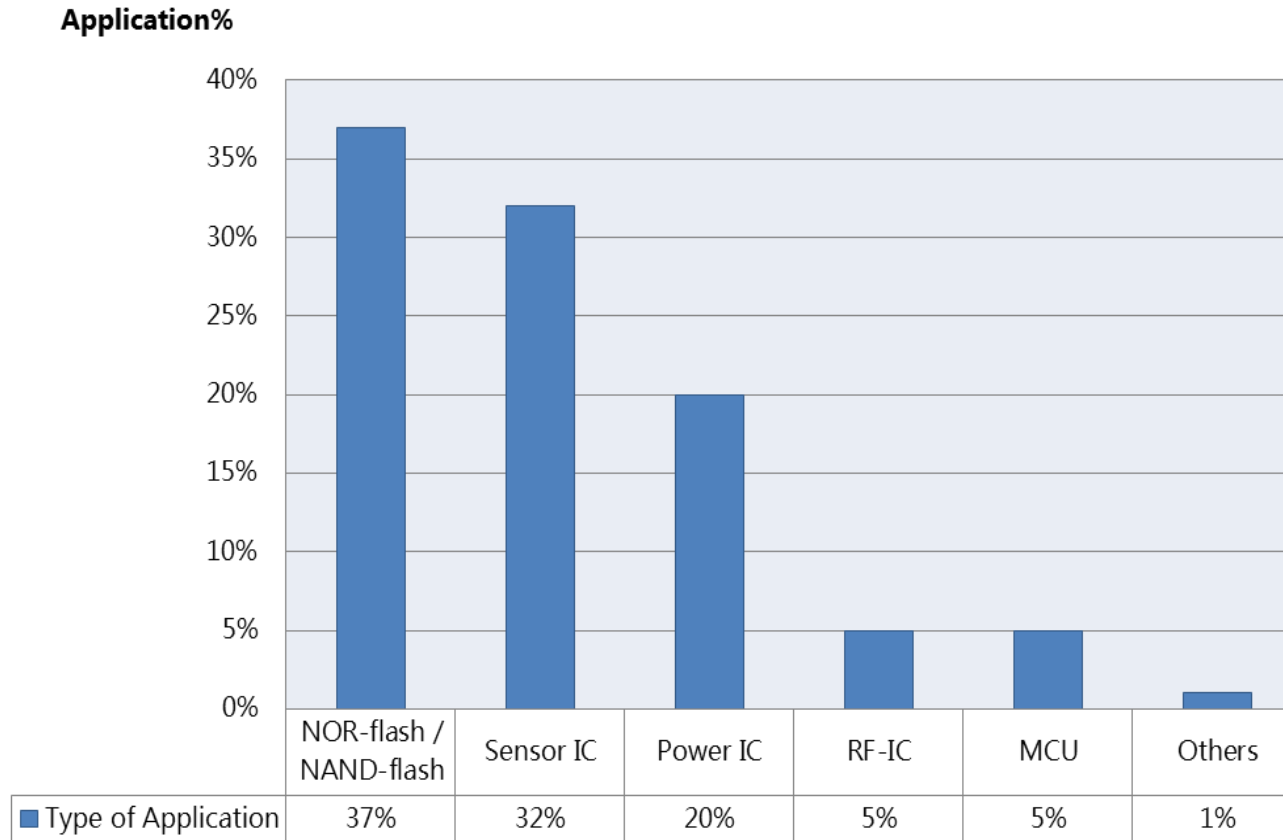
(Unit: NT\$M)

Accounting Title	2025/9/30		2024/12/31	
	\$	%	\$	%
Cash & Cash Equivalents	1,374	19	1,544	21
Accounts Receivable(Net)	1,311	18	1,115	15
Inventories(Net)	330	5	270	4
Property, Plant & Equipment	3,183	43	3,355	45
Total Assets	7,318	100	7,500	100
Short-term debts	447	6	518	7
Long-term debts	764	10	439	6
Total Liabilities	2,370	32	2,020	27
Total Equity	4,948	68	5,480	73
Book Value(NT\$)	12.73		14.10	
	2025/Q3		2024/Q3	
Depreciation & Amortization		496		585
Capital Expenditures		320		172
Cash Flow from Operating		(79)		437

(Q325 financial statement was Reviewed, Not Audited.)



# Sales Breakdown by Application (Parent Company)





# Business Outlook



# Business Outlook

## ■ Market Outlook

- As Global Tariff uncertainties persist, incurring uncertainties to the end demand, will closely be observing the latest announcements.
- As AI applications spread, the demand in Memory Sector growing, existing capacity is insufficient to meet long-term demand.

## ■ Operation Outlook

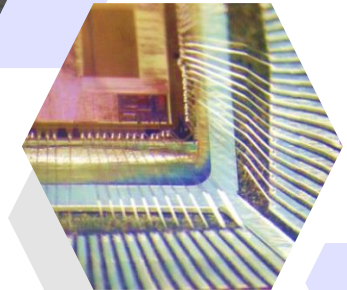
- Continuing customer oriented sales, flexibly adjust production schedule.
- Based on higher material cost, appropriately adjust quoted-prices.
- With vehicle electronics applications growing stably, efforts in automotive packaging business enhancement.
- Positive market outlook for Wi-Fi 7, deployed related packaging capacity.



# Q & A



# Thank you



▼ **LINGSEN Company Website**

<https://www.lingsen.com.tw>

